**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 26 July 2022**

**Subject:** New Financial Instrument Listing

***(*NEDBANK LIMITED – “NNF085”)**

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The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 28 July 2022**.**

**INSTRUMENT TYPE: EQUITY STRUCTURED NOTE**

**Bond Code** NNF085

**Nominal Issued** R100,000,000.00

**Issue Price** 100%

**Coupon** 6.458% (3 Month JIBAR as at 28 July 2022 of 5.708% plus 75bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 28 October 2022

**Books Close Date** 18 October 2022

**Interest Payment Date(s)** 28 October 2022

**Last Day to Register** By 17:00 on17 October 2022

**Issue Date** 28 July 2022

**Date Convention** Following

**Interest Commencement Date** 28 July 2022

**First Interest Payment Date** 28 October 2022

**ISIN No.** ZAG000188566

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NNF085%20PricingSupplement2807.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NNF085%20PricingSupplement2807.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Doris Thiele NEDBANK CIB

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